

Code MHC
Company name MHC Joint Stock Company
Date 03/9/2015
Subject Report on the use of proceed from public offering

Content:

MHC Joint Stock Company has announced the use of capital from the issuance of additional shares 2014 as follows:

Name of issuer: MHC Joint Stock Company

Head quarter's address: The 7 floor, Hai An Building, km2, Dinh Vu Street, Dong Hai 2 Ward, Hai An District, Hai Phong City, Vietnam

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I. Result of public offering:

1. The company increased its charter capital by issuing additional shares to the public from VND 135,555,140,000 to VND 271,109,080,000
2. The total number of shares issued: 13,555,394 shares
3. The objects of the offering: the existing shareholders.
4. The company was granted Certificate No. 123/GCN-UBCK dated 30 December 2014 by the State Securities Commission to offer its shares to the public.
5. Total net revenue: VND 140,231,610,000

II. The capital use plan from the offering

1. The capital use plan (expected)

NO	ITEM	AMOUNT (VND)
1	Upgrading the warehouse system for logistics services	50,000,000,000
2	Purchasing trucks and forklifts	20,000,000,000
3	Supplement the working capital	65,500,000,000
	TOTAL	135,500,000,000

2. The capital use plan (revised)

The company amended the purposes of capital use from offering its shares to the existing shareholders 2014 upon the resolution of Annual General Meeting 2015 as follows:

NO	ITEM	AMOUNT (VND)
1	To invest in the listed and unlisted companies as well as logistics companies	74,731,610,000
2	To supplement the working capital	65,500,000,000
	TOTAL	140,231,610,000

III. Capital use from the offering

- After issuing its shares and amendment of capital use plan, part of capital of the company invested which is used to purchase shares of Hai Minh Joint Stock Company, pay debts and supplement the working capital as follows:

No	Objects	Amount (VND)
1	Buying shares of Hai Minh Joint Stock Company	22,076,421,959
2	Paying debts (both principal and interest) to Vietnam Bank for Agriculture and rural development – Branch Ha Long	16,375,388,889
3	Supplement the working capital	5,164,200,201
	TOTAL	43,616,011,049

- Up to now, the remaining amount is VND 96,615,598,951